

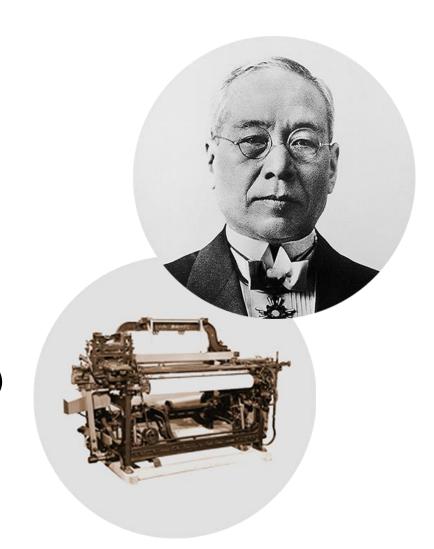




Toyota history In the beginning

1918 Sakichi Toyoda founded the Toyoda Spinning and Weaving Company

1926 Toyota Industries Corporation (TICO) was founded



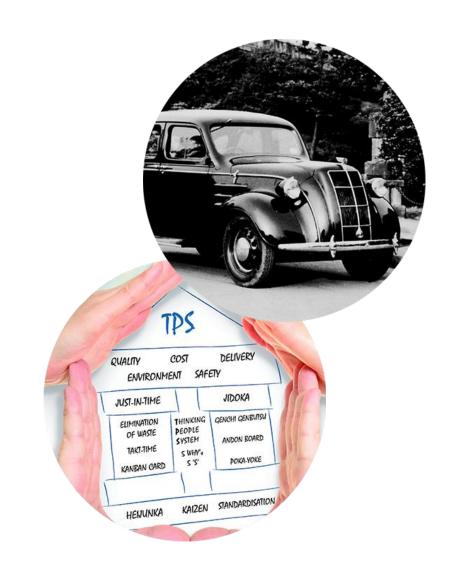


Toyota history

In the beginning

• 1936 First Toyota car produced

1953 The Toyota Production
 System (TPS) is born





Toyota history

Two world leaders are born

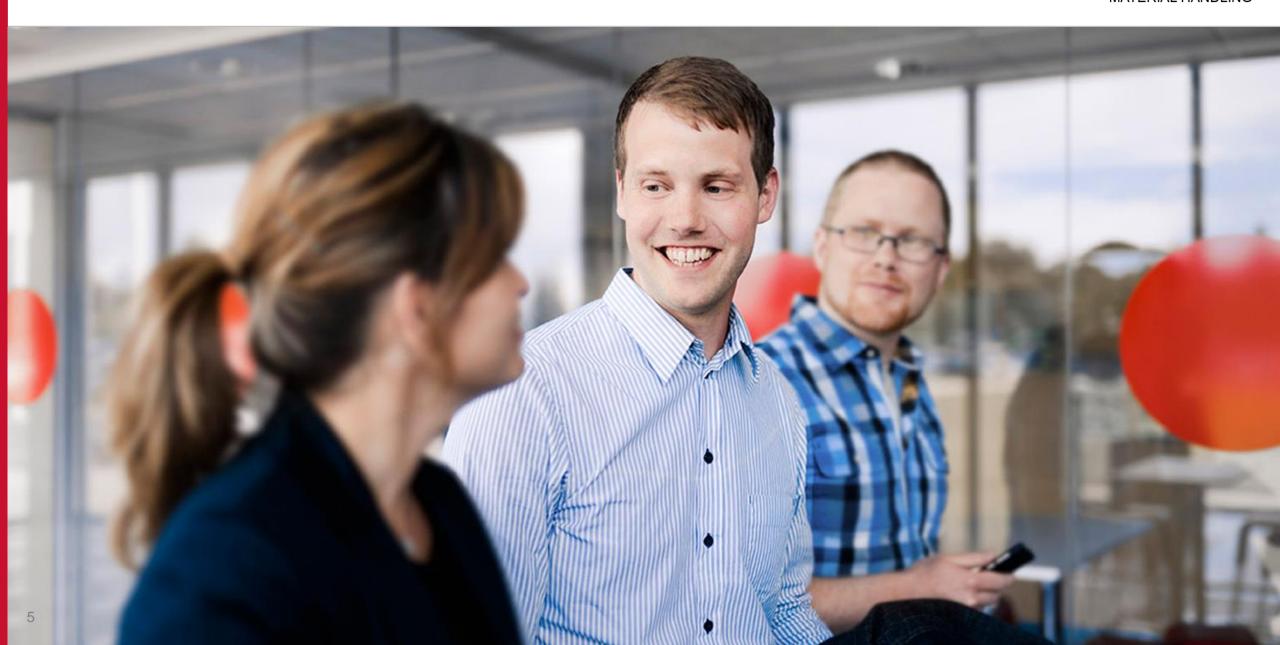
1948 BT produces its first hand pallet truck & introduces the standard Europallet

1956 Toyota releases first IC engine truck

2000 BT Industries joins the Toyota Family
TICO to become Number 1 in Material Handling



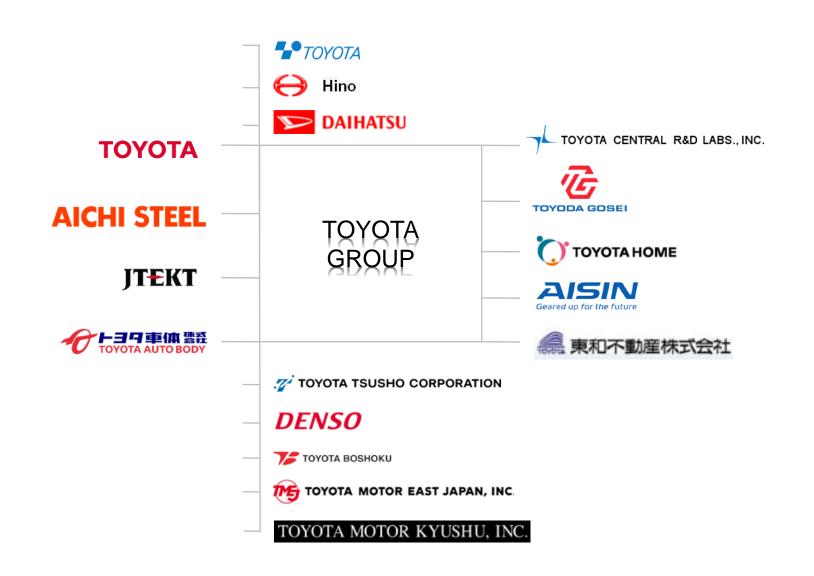






Toyota group

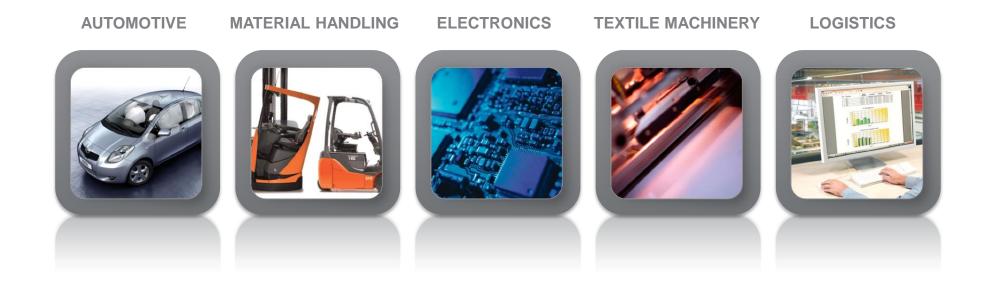
1 7 Corporations





Toyota group







Toyota Industries Corporation

- Total turnover €16.8 Billion
- Total employees 51,500
- 5 business sectors



Automotive 47%



Materials Handling 45%



Logistics 4%



Textiles 3%



Other 1%

^{*} Figures for FY2016 and 1 Eur = 133JPY



Toyota Material Handling Group



Toyota Material Handling Europe

Toyota Material Handling International Toyota Material Handling China

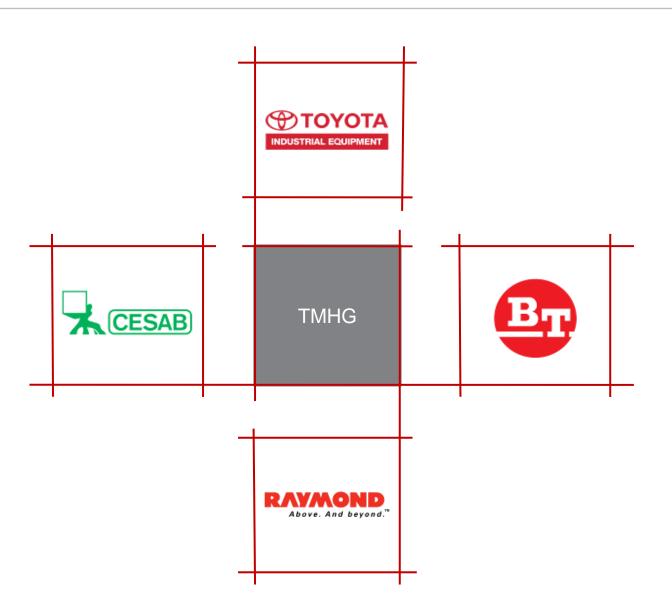
Toyota Material Handling Japan







Toyota
Material Handling
Group





Europe at a glance

85,000 units sold in FY16

330,000 trucks on service agreement

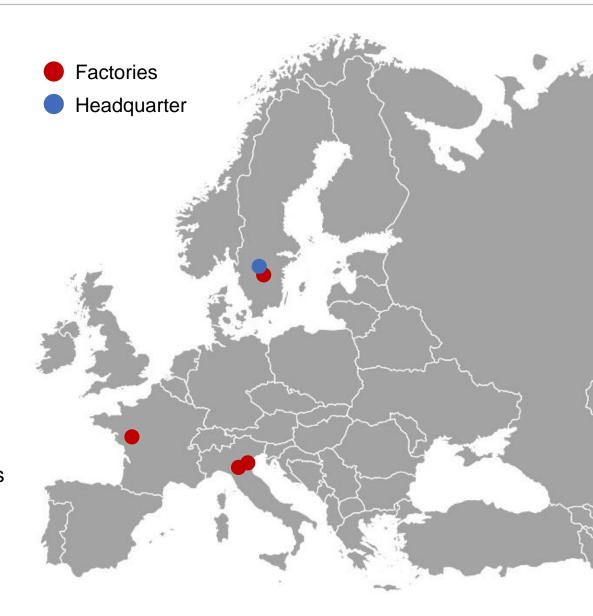
3.5 million service assignments per year

2.0 billion total net sales in FY16

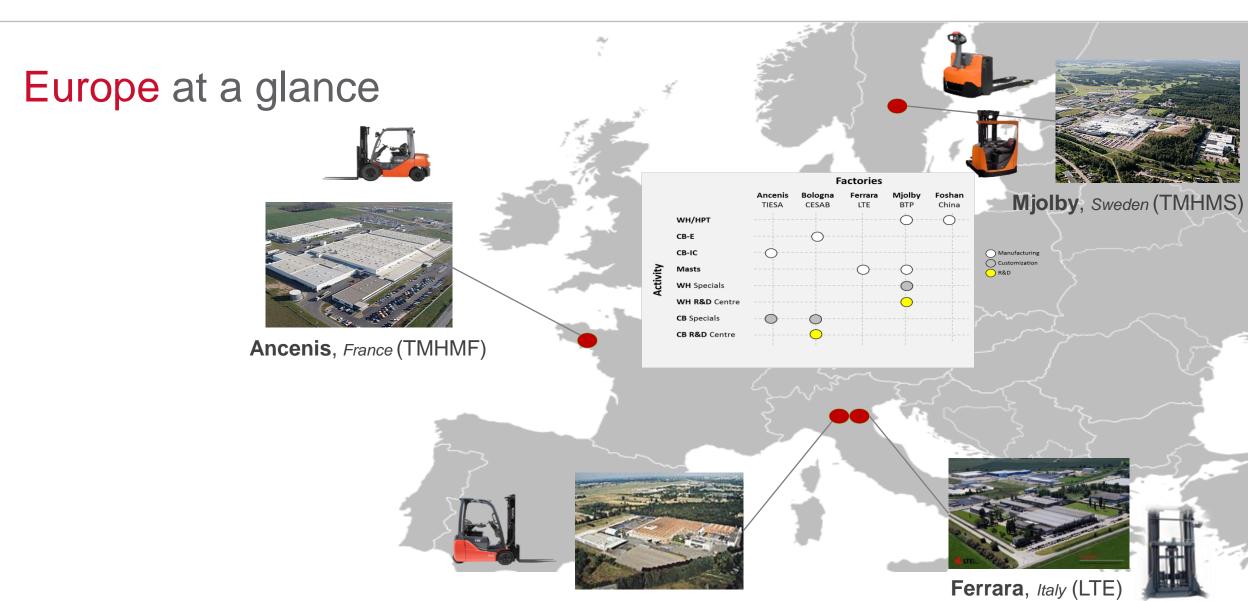
9,500 employees across Europe

4,900 trained service technicians

Active in over 30 countries in Europe







Bologna, Italy (TMHMI)







LTE figures

Products Masts, Cylinders & Side-shifts

Activities R&D, Manufacturing, Customization

Turnover FY 2016 85 M€

Customers TMHMI 57%, TMHMF 35%, others 8%

year 2010

year 2015

100.000 m²

Employees 389

ISO 9001 year 2003

ISO 14000 year 2007

OHSAS 18001:2007

ISO 50001

Site

Covered 23.000 m²

Offices 1.600 m²







- Established in **1976** as Mast manufacturer
- Located in **Ostellato**, FE (70 Km East from Bologna)
- Acquired by Siderval Group on 1990
- Acquired by **CESAB** Group in December 2005



Standards & Special Masts



Standard Mast for : CB truck up to 12 ton

Reach truck up to 2 ton

WH stakers

Special Mast for: Four stage FFL

Different heights

Tannery & cold store application

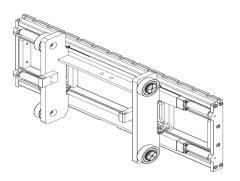
Fork Positioners

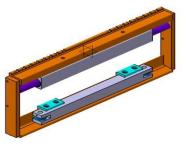




Pin Type fork positioners

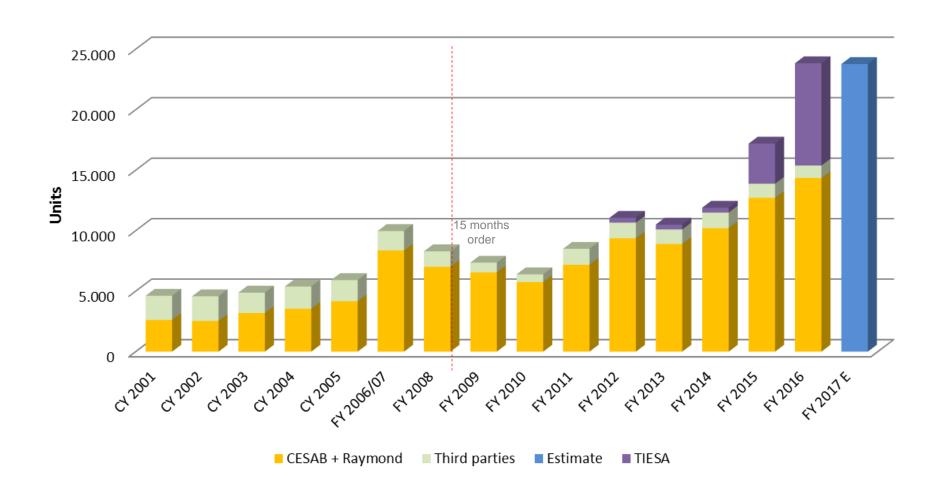
Integrated Side-Shifters

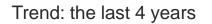




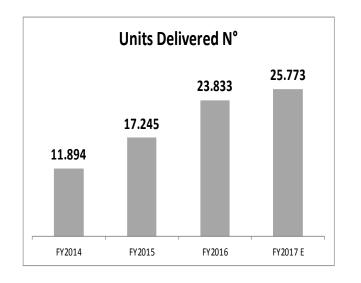
Complete range of side-shifters

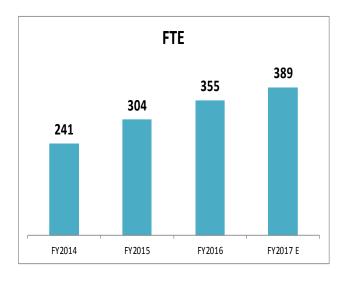


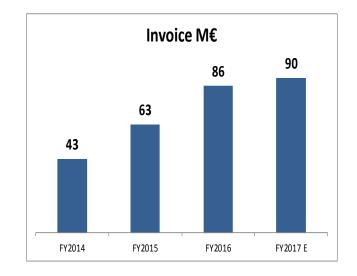


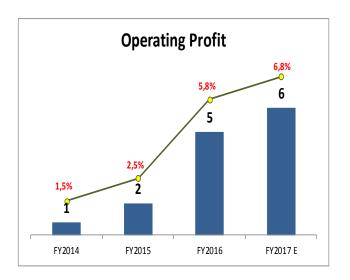




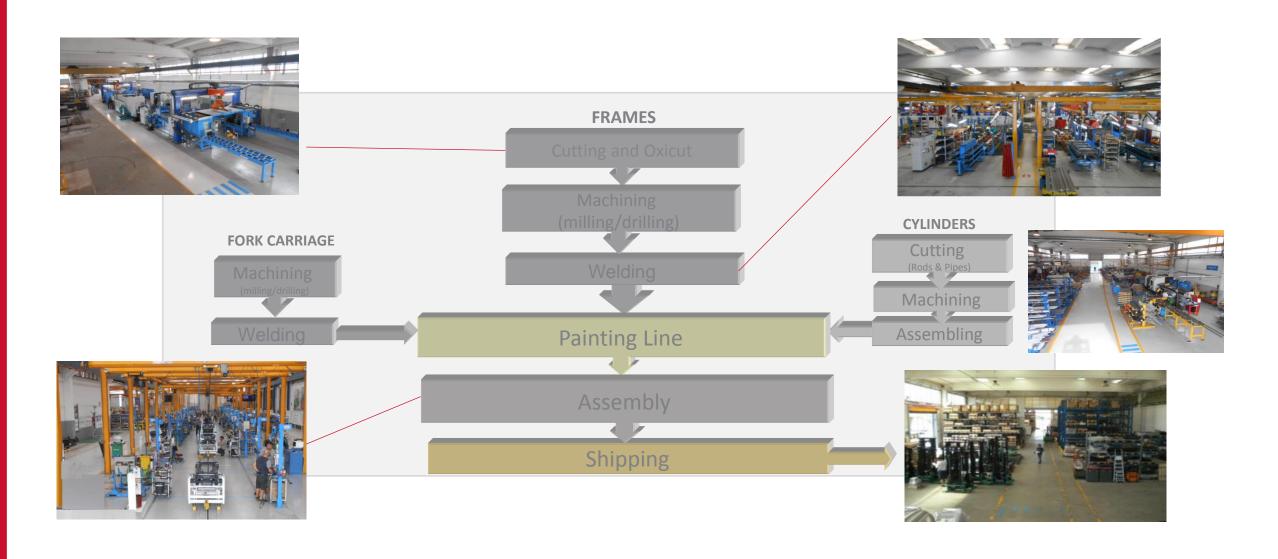










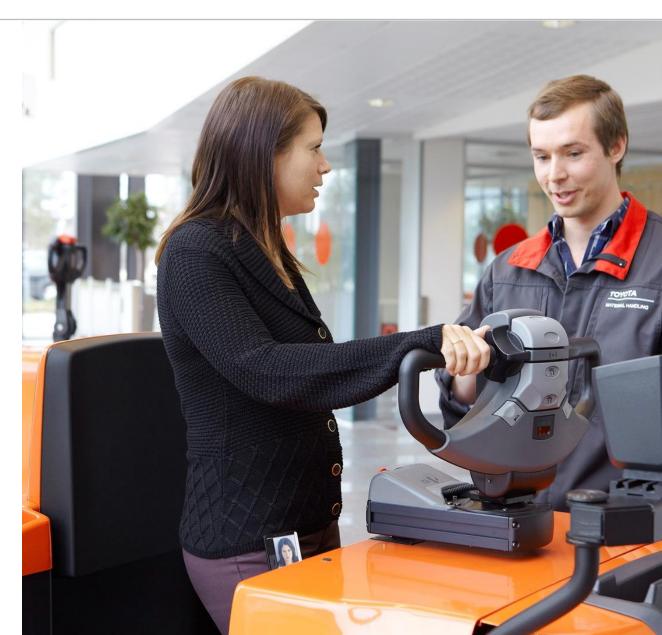




Our mission:

Customer first

Bringing exceptional efficiency to material handling operations

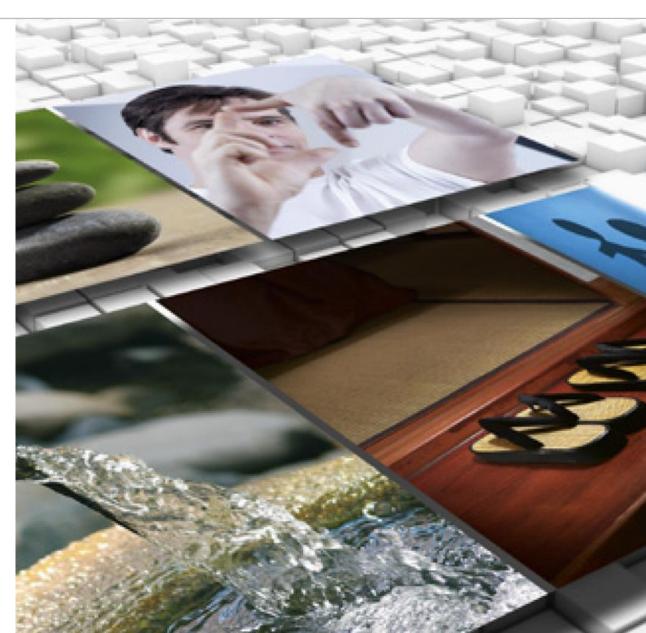




Our values:

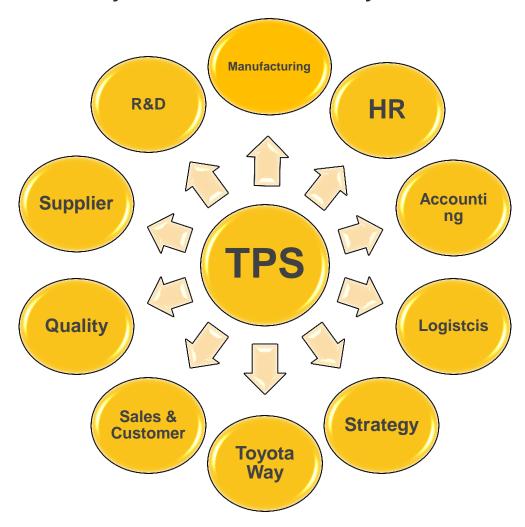
The Toyota Way

- Challenge
- Kaizen
- Genchi Genbutsu*
- Respect
- Teamwork





The Impact of Toyota Production System





TOYOTA ACADEMY

Academy is the Training and Consulting Division of Toyota Material Handling.

It is based on the principle that developing new and more advanced technologies is not enough.

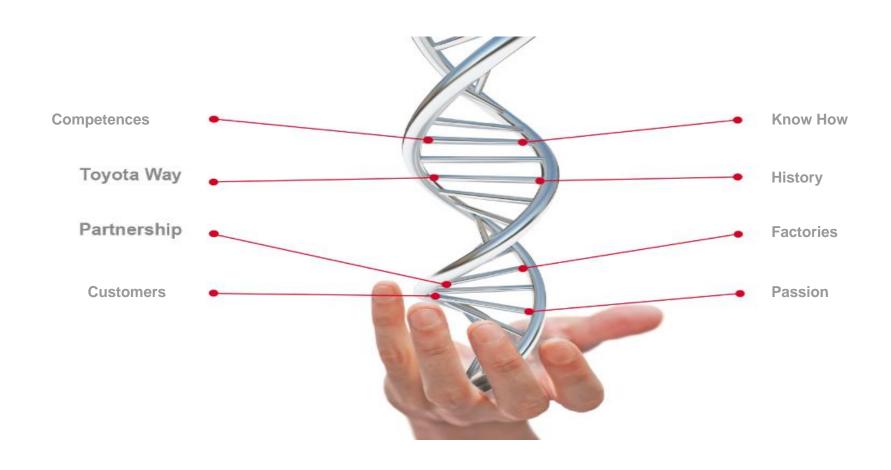
It is necessary to better develop the human factor – developing people – in order to put your company in a position to aspire to success and to create value and usefulness.



"Passing on Toyota's experience, values and know-how to customers, suppliers, and employees: this is the goal of our Academy. A project that grows along with those working together with us to turn knowledge into value."

TOYOTA ACADEMY DNA

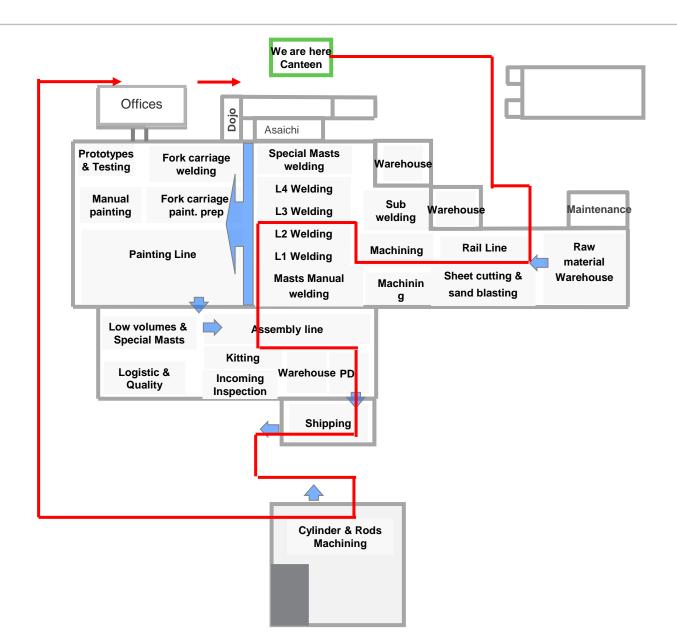














ありがとうございました

THANK YOU